

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MONTANA

Case number (if known) \_\_\_\_\_ Chapter 7 Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Lattice Biologics Inc.</u>		
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and <i>doing business as</i> names</p> <hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>46-3545118</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>512 E. Madison Avenue Suite 1A Belgrade, MT 59714</u>	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Gallatin</u>	County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>www.latticebiologics.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

**Lattice Biologics Inc.**

Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**5419****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No.  
 Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

Debtor Lattice Biologics Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**501 E. Madison Avenue  
Suite 1A  
Belgrade, MT, 59714-0000**

Number, Street, City, State & ZIP Code

Where is the property? \_\_\_\_\_

Is the property insured? \_\_\_\_\_

No \_\_\_\_\_

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors  1-49  1,000-5,000  25,001-50,000  
 50-99  5001-10,000  50,001-100,000  
 100-199  10,001-25,000  More than 100,000  
 200-999

15. Estimated Assets  \$0 - \$50,000  \$1,000,001 - \$10 million  \$500,000,001 - \$1 billion  
 \$50,001 - \$100,000  \$10,000,001 - \$50 million  \$1,000,000,001 - \$10 billion  
 \$100,001 - \$500,000  \$50,000,001 - \$100 million  \$10,000,000,001 - \$50 billion  
 \$500,001 - \$1 million  \$100,000,001 - \$500 million  More than \$50 billion

Debtor

Lattice Biologics Inc.

Name

Case number (*if known*)**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

**Lattice Biologics Inc.**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 12, 2021

MM / DD / YYYY

**X /s/ Guy Cook**

Signature of authorized representative of debtor

**Guy Cook**

Printed name

Title President

**18. Signature of attorney**

**X /s/ Matt Shimanek**

Signature of attorney for debtor

Date March 12, 2021

MM / DD / YYYY

**Matt Shimanek**

Printed name

**Shimanek Law PLLC**

Firm name

**317 East Spruce Street**

**Missoula, MT 59802**

Number, Street, City, State & ZIP Code

Contact phone 406-544-8049

Email address matt@shimaneklaw.com

**6605 MT**

Bar number and State

United States Department of Justice  
Financial Litigation Unit  
405W. Congress Street #4900  
Tucson, AZ 85701

AST Trust Company  
1 Toronto Street #1200 Toronto  
Toronto, ON Canada M5C 2V6 M5C 2V6

Chad W. Otten  
227 Creedon Circle  
Alameda, CA 94502

Delaware Division of Revenue  
PO Box 2044  
Wilmington, DE 19899

Atomic Pest Control, LLC  
P.O.Box 7131  
Mesa, AZ 85216

Chata Biosystems LLC  
PO Box 198  
Cleburne, TX 76033

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Broadridge  
P.O. Box 57461  
Toronto, ON Canada M5W 5M5 M5W 5M5

CNA  
PO Box 790094  
Saint Louis, MO 63179

Montana Department of Revenue  
PO Box 7701  
Helena, MT 59604-7701

Bryn Mawr Equipment Finance  
P801 W Lancaster Ave.  
Bryn Mawr, PA 19010

Cole-Parmer  
13927 Collections Center Drive  
Chicago, IL 60693

AATB  
8200 Greensboro Drive  
Ste. 320  
Mc Lean, VA 22102

Burns, Figa & Will P.C.  
6400 S Fiddlers Green Circle # 1000  
Englewood, CO 80111

Cox Communications  
P.O. BOX 78071  
Phoenix, AZ 85062

Airport Concepts  
1819 W. Olive Ave.  
Burbank, CA 91506

C. William Mulligan Law Firm  
2940 S. Cholla Street  
Chandler, AZ 85286

Donna Medina  
5613 W Palo Verde Ave  
Glendale, AZ 85302

American Express  
PO Box 650448  
Dallas, TX 75265

CallExperts  
P.O. Box 31418  
Charleston, SC 29417-7000

Donor Network West  
1000 Broadway #600  
Oakland, CA 94607

American Tissue Services Foundation  
5940 Seminole Center Court  
#210  
Madison, WI 53711

Canada Revenue Agency  
PO Box 3800  
STN A Sudbury  
Ontario, CAN P4A 0C3

Dr. Dinakar Golla  
107 Gamma Dr # 210  
Pittsburgh, PA 15238

Amur Equipment Finance  
PO Box 2555  
Grand Island, NE 68802

Cell Signaling Technology  
3 Trask Lane  
Danvers, MA 01923

Dru Nelson  
1225 W. Kagy Blvd.  
Apt. 4  
Bozeman, MT 59715

Emergency Restoration  
8202 N 74th Pl  
Scottsdale  
Scottsdale, AZ 85258

General Distributing  
PO Box 2606  
Great Falls, MT 59403

Leland L. McCoy  
5 Via Dolcetto  
Henderson, NV 89011

Eurofins VRL, Inc.  
PO Box 84080  
Chicago, IL 60689

Global Merchant  
121 South Orange Ave  
Orlando, FL 32801

Life Alaska Donor Services, Inc.  
235 East 8th Ave Suite 100  
Anchorage, AK 99501

EverBank Commercial Finance, Inc.  
PO Box 911608  
Denver, CO 80291

Guy Cook  
3810 Bill's Loop N  
PO Box 488  
Island Park, ID 83429

Lifeshare of OK  
4705 N.W. Expressway  
Oklahoma City, OK 73132

eXsurco Medical  
PO Box 336  
Vermilion, OH 44089

Hay & Watson  
900-1450 Creekside Drive  
Vancouver CAN BC 5B3 V6J

LifeSharing of San Diego  
7436 Mission Valley Rd  
San Diego, CA 92108

Fed Ex Freight  
PO Box 840  
Harrison, AR 72602

Henry Schein  
PO Box 7156  
Irvine, CA 92618

Linda Heylin  
PO Box 17  
Brookdale, CA 95007

Fedex- SenseAware  
3650 Hacks Cross Road  
Bldg F. 1st Floor  
Memphis, TN 38125

ILC Technology LLC  
100 Spectrum Center Drive #900  
Irvine, CA 92618

Livingston Fire Service  
P.O. Box 44  
Livingston, MT 59047

Fisher Scientific  
13551 Collections Ctr Dr  
Chicago, IL 60693

IPC  
405 Orchard Street  
Antioch, IL 60002

Maryland Dept of Health & Hygiene  
Spring Grove Hospital Center  
55 Wade Ave.  
Catonsville, MD 21228

Flow Capital  
1 Adelaide Street East  
Suite 3002  
PO Box 171  
Toronto ON M5C 2V9

Ivey, Barnum & O'Mara LC  
170 Mason St  
Greenwich, CT 06830

Matrix Medical Waste Services  
7395 Fowler Ln  
Bozeman, MT 59718

Gencure  
6211 IH-10 West  
San Antonio, TX 78201

Kenneth Conger MD  
P.O. Box 572  
Kootenai, ID 83840

McKesson Medical  
PO Box 51020  
Los Angeles, CA 90051

MeadowLark Construction LLC  
84 Annie Glade Drive  
Bozeman, MT 59718

MNP LLP  
300-111 Richmond Street W Toronto  
Toronto, ON M5H 2G4

Prudential Overall Supply  
PO Box 11210  
Santa Ana, CA 92711

Mediant  
P.O. Box 29967  
New York, NY 10087

Morton Law LLP  
1200 750 West Pender St  
Vancouver, BC V6C 2T8

Quick International  
175-28  
148th Ave.  
Jamaica, NY 11434

Medline  
Dept LA 21558  
Pasadena, CA 91185

MTF  
125 May Street Edison  
Edison, NJ 08837

Rafferty Machine & Tool  
2722 NW 74TH Place  
Gainesville, FL 32653

MedMix Systems  
Grundstrasse12 CH6343  
Rolkruz, Switzerland

NanoTech  
1906 Overland Dr Chapel Hill,  
Chapel Hill, NC 27517

Rahav Innovative Technologies  
3370 N Hayden Rd #123-520  
Scottsdale, AZ 85251

Merit Medical Systems Inc.  
PO Box 204842  
Dallas, TX 75320

NCI  
7125 Northland Terrace N. #100  
Minneapolis, MN 55428

RCC Ventures  
11 Broadway #500  
New York, NY 10004

Michael Bauer MD and Assoc  
Medical Director Consulting 200 S.  
Castle Rock, CO 80104

No. 1 Courier, LLC  
P.O. Box 12782  
Chandler, AZ 85248

Redwood Fund  
528 Palisades Dr. #507  
Pacific Palisades, CA 90272

Michigan Donor Services  
4289 Shetland Dr  
Ann Arbor, MI 48105

NW Energy  
11 E Park St  
Butte, MT 59701

Renmark Financial  
1050 3400 De Maisonneuve O.  
Montreal QC, CAN H3Z03B8 H3Z 03

Mid-America Transplant Services  
1110 Highlands Plaza Drive #100  
Saint Louis, MO 63110

OneLegacy  
221 S Figueroa St #500  
Los Angeles, CA 90012

RMG OsteoArthritis  
1937 W Palmetto St  
PMB 109  
Florence, SC 29501

Midnite Air Corp dba MNX  
26035 Network Place  
Chicago, IL 60673

Ortho Spine Companies  
9815 E Bell Road #120  
Scottsdale, AZ 85251

S.R.E.D. Solutions Incorporated  
65 Briggs Ave  
Richmond Hill, ON L4B 3A3

Simple, Marchal & Cooper, LLP  
2700 N. Central Ave 9th Fl  
Phoenix, AZ 85004

Tess Lofsky Barrister & Solicitor  
106B Claremont Street  
Toronto, ON M6J 2M5

Snell & Wilmer L.L.P.  
One Arizona Center  
Phoenix, AZ 85004

US Small Business Administration  
409 3rd Street, SW  
Washington, DC 20416

Spierings Ortho  
Madoerastraat 24 6524 LH  
Nijmegen, 6524 The Netherlands

Wash Textile & Supply  
514 E Madison Unit 103  
Belgrade, MT 59714-4000

Staples Advantage  
PO Box 83689 Chicago  
Chicago, IL 60696

Winnipeg Regional Health Authority  
791 Notre Dame Avenue  
Winnipeg, MB R3E 0M1 MB R3E 0M1

Steripax, Inc  
5412 Research Drive  
Huntington Beach, CA 92649

Mark DePaco  
DT Law Partners LLP  
125 E. Victoria Street  
Sutie I  
Santa Barbara, CA 93101

Steris Inc  
2500 Commerce Drive  
Libertyville, IL 60048

Ms. Maggie Stein  
124 South Main Street  
Suite 201  
Livingston, MT 59047

Stermi Note Interest  
Stermi Note Interest

TelaGen, LLC  
2075 Centre Pointe Blvd # 103  
Tallahassee, FL 32308

Terrell's  
215 Haggerty Lane  
Bozeman, MT 59715

**United States Bankruptcy Court**  
**District of Montana**

In re **Lattice Biologics Inc.**

Debtor(s)

Case No.  
Chapter**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lattice Biologics Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Lattice Biologics LTD**  
**PO Box 60**  
**Island Park, ID 83429**

**100% Owner**

None [Check if applicable]

**March 12, 2021**

Date

**/s/ Matt Shimanek**

**Matt Shimanek**

Signature of Attorney or Litigant  
Counsel for **Lattice Biologics Inc.**  
**Shimanek Law PLLC**  
**317 East Spruce Street**  
**Missoula, MT 59802**  
**406-544-8049**  
**[matt@shimaneklaw.com](mailto:matt@shimaneklaw.com)**